

ChinMetal
News & Research

Daily Express

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Ferrosilicon Market

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The 18th China Ferro-Alloys International Conference 第18届中国铁合金国际会议

2021年5月19-21日 南京·中国
May 19th-21st, 2021, Nanjing, China

主办单位 (Hosts)



中国五矿化工进出口商会
China Chamber of Minerals & Chemicals Importers & Exporters



江苏铁合金行业协会
Jiangsu Ferro-Alloys Industry Association

协办单位 (Co Organizer)



江苏有色金属进出口有限公司
Jiangsu Nonferrous Metals I/E Corp.LTD

支持单位 (Supporters)



全球锰矿交易数据分析报告

◆ 主要内容 ◆

1. 2020年全球锰矿国际贸易实际交易数据。
2. 2020年锰矿分国出口商名单，出口数量和金额统计。
3. 前100家中国锰矿进口商名单数据。
4. 2020年锰矿出口到中国的卖家名单统计和成交数据。



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全球铬矿交易数据分析报告

◆ 主要内容 ◆

1. 2020年全球铬矿国际贸易实际交易数据。
2. 2020年铬矿分国出口商名单，出口数量和金额统计。
3. 前100家中国铬矿进口商名单数据。
4. 2020年铬矿出口到中国的卖家名单统计和成交数据。



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全球电解锰交易数据分析报告

GLOBAL ELECTROLYTIC MANGANESE METAL TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球电解锰国际贸易交易数据。
1. Global Electrolytic Manganese Metal Trading Transaction Data.
2. 中国电解锰出口商交易数据。
2. Chinese Electrolytic Manganese Metal Exporter Lists, Volumes and Value.
3. 电解锰进口商交易数据。
3. Electrolytic Manganese Metal Importer Trading Transaction Data.
4. 电解锰进口商分国统计交易数据。
4. Electrolytic Manganese Metal Importer Lists by Countries.



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全球金属硅交易数据分析报告

GLOBAL SILICON METAL TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球金属硅国际贸易交易数据。
1. Global Silicon Metal Trading Transaction Data.
2. 中国金属硅出口商交易数据。
2. Chinese Silicon Metal Exporter Lists, Volumes and Value.
3. 金属硅进口商交易数据。
3. Silicon Metal Importer Trading Transaction Data.
4. 金属硅进口商分国统计交易数据。
4. Silicon Metal Importer Lists by Countries.



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全球其他合金交易数据分析报告

GLOBAL OTHER FERROALLOY TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球其他合金国际贸易交易数据。
1. Global Other Ferroalloy Trading Transaction Data.
2. 中国其他合金出口商交易数据。
2. Chinese Other Ferroalloy Exporter Lists, Volumes and Value.
3. 其他合金进口商交易数据。
3. Other Ferroalloy Importer Trading Transaction Data.
4. 其他合金进口商分国统计交易数据。
4. Other Ferroalloy Importer Lists by Countries.



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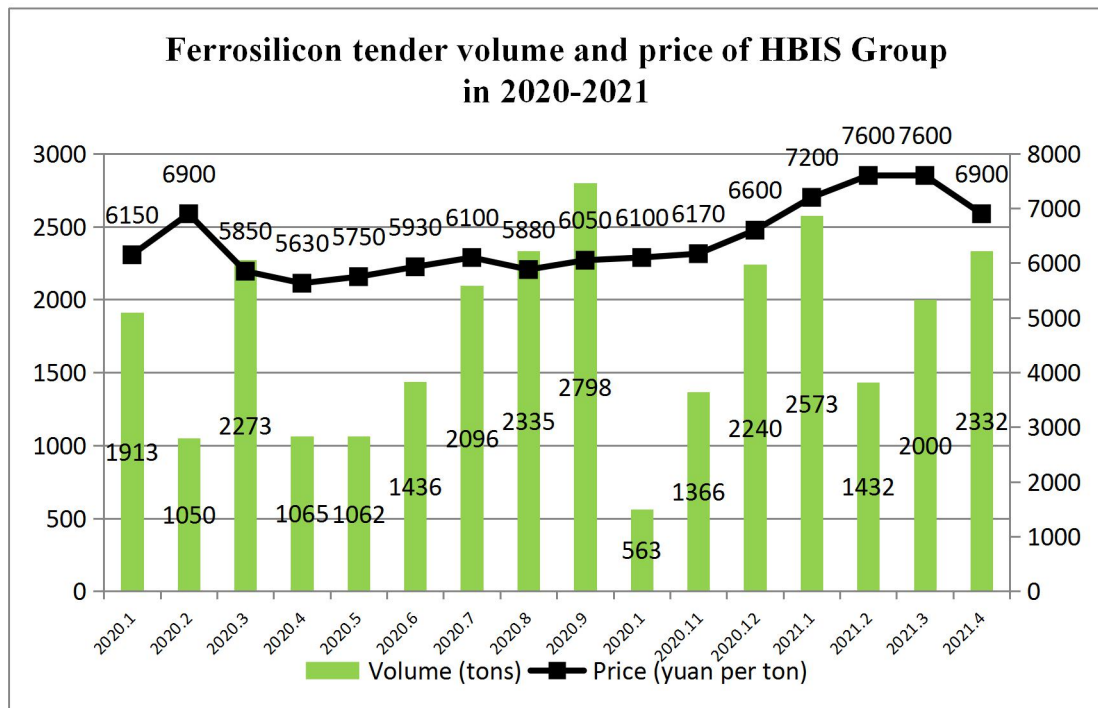
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Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
Si75#	Inner Mongolia	7200-7400	--
	Gansu	7200-7400	--
	Ningxia	7200-7400	--
	Qinghai	7100-7300	--
	Shaanxi	7100-7300	--
Si72#	Inner Mongolia	6850-6950	--
	Gansu	6800-6900	--
	Ningxia	6850-6950	--
	Qinghai	6800-6900	--
	Shaanxi	6700-6800	--

Bidding Information – May, 2021

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
FeSi75-B	HBIS Group	/	/	2936
FeSi75-B	ZENITH	7300	+250	2100
FeSi75-B	Xiangtan Iron & Steel	/	/	2000
FeSi75-B	Minyuan Steel Group	/	/	2000
FeSi75-B	KISC	7370-7380	+(100-140)	1900
FeSi75-B	Jinshenglan Group	7100/7130	+(400/350)	1700
FeSi75-B	Xining Special Steel	/	/	600
FeSi75-B	Ynnan Chenggang Group	/	/	500
FeSi75-B	Xinjiang Bagang	7398/7345	/	350/150
FeSi75-B	Shandong Luli Steel	/	/	300
FeSi75-B	Hengyang Valin Steel Tube	7200	+250	100
FeSi75-B	A local steel mill in Guangxi	7550	+270	/



Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#

Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr.Di

Sell>> Inner Mongolia Sanwei company Mr. Zhang

Sell>> Ningxia Juhe Silicon Company Mr. Chen

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang

Sell>> Zhongwei Dayou Metallurgy company Mr. He

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#、 75# , size10-50、 10-80、 50-10mm , Ms. Xiao

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon65#70#72#75# , low Al0.02.Zhang Yue

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma

Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms. Wang

Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, Mr. Liu

Sell>> Qinghai Wutong Industry Mr. Lee

Sell>> Qinghai Huesheng Ferroalloy Co., Ltd , Mr. Chen

Sell>> Qinghai Fuxin Silicon Mr. Gan

Sell>> Gansu Honest special ferrosilicon Mr. Dai

Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr.Zhang

Sell>> Lanzhou Hongye Company high purity ferrosilicon ($\text{Si} \geq 75\%$ $\text{Al} < 0.1\%$ $\text{Ca} < 0.02\%$, $\text{C} < 0.02\%$, $\text{Ti} < 0.05\%$ - 0.01% etc.), supply all types of ferrosilicon and size under 0-3mm, size(10-50mm , 3-10mm)Si 72#powder(0-3mm),Mr. Shi

Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co.Ltd., Chen Jiashuai

Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li

Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song

Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li

Buy>> Boyu Metal Corporation, Ms. Tong

Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao

Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou

Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen

Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Market Insight

● Profits of China's iron, steel enterprises surge in Q1

China's major iron and steel companies saw their profits surge in the first quarter of the year, according to the China Iron and Steel Association.

In the first three months of the year, profits of the country's major iron and steel companies surged 247.44 percent year on year to 73.4 billion yuan (about 11.35 billion U.S. dollars), data from the association showed.

Sales revenues of the enterprises reached 1.54 trillion yuan, up 52.28 percent compared with a year ago, showed the data.

The sharp year-on-year growth was mainly due to a low comparison base during the same period last year, the association said.

● Steel producer ArcelorMittal Q1 earnings "strongest in a decade"

Luxembourg-based steel giant ArcelorMittal announced Thursday that its earnings in the first quarter of this year "has been the strongest in a decade" thanks to demand recovery and a commodities price hike.

The company's net profit recorded 2.3 billion dollars in the first three months of this year, up from 1.2 billion dollars in the previous quarter, according to its earnings statement.

Its operating revenue totaled 2.6 billion dollars, compared to 2 billion dollars in the final quarter of 2020.

ArcelorMittal Chief Executive Officer Aditya Mittal called the first quarter the "strongest in a decade," and said the company has been "steadily bringing back production in line with the demand recovery."

Mittal also emphasized the company's commitment to sustainability by launching a decarbonization initiative to "create a market for low-carbon steel."

Market analysis says higher steel prices could also benefit decarbonization initiatives in the industry.

* For more ferroalloys market information, please click [here](#).

Futures Market

Ferrosilicon futures 2109 contract

1. Futures warehouse: The number of warehouse receipts was 10563 (52815 tons), and 5970 (29850 tons) were valid for the number of warehouse orders.
2. The 2109 ferrosilicon contract price on ZCE closed at 7,688 yuan per ton on May 7.
3. The main position: the top 20 positions increased and decreased variedly, the purchase volume is less than the holding position.

Below are ferrosilicon futures main contract 2109 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Trading volume	Positions	Range	Settlement Price
4.26	7,662	7,676	7,500	7,502	241,295	137,643	-0.14%	7,580
4.27	7,488	7,552	7,336	7,378	285,414	137,073	-2.66%	7,440
4.28	7,400	7,554	7,390	7,448	290,101	136,121	0.11%	7,464
4.29	7,476	7,722	7,446	7,658	315,321	148,715	2.60%	7,600
4.30	7,632	7,676	7,380	7,414	366,194	132,597	-2.45%	7,522
5.6	7,400	7,656	7,400	7,576	320,843	132,017	0.72%	7,554

5.7	7,590	7,866	7,572	7,688	502,269	148,090	1.77%	7,714
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Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market:
RMB: USD 6.4425.

Exports & Imports

● China ferrosilicon (>55%) exports up 190.43% in March, 2021

According to data of China Customs, in March, 2021, China exported 51659.26 tons of ferrosilicon (containing by weight more than 55% of silicon), up 16.3% than the same period of last year and up 190.43% than last month. Among them, 15275.85 tons were exported to Korea, accounting for 29.57% and 14744.27 tons were exported to Japan, accounting for 28.541%.

● China ferrosilicon (>55%) exports up 18.68% in Jan-Mar, 2021

According to data of China Customs, from January to March, 2021, China exported 89975.007 tons of ferrosilicon (containing by weight more than 55% of silicon), up 18.68% than the same period of last year. Among them, 29938.85 tons were exported to Korea, accounting for 33.275% and 23834.502 tons were exported to Japan, accounting for 26.490%.

● China ferrosilicon (≤55%) exports up 37.51% in March, 2021

According to data of China Customs, in March, 2021, China exported 2277.94 tons of ferrosilicon (containing by weight ≤ 55% of silicon), down 7.11% than the same period of last year and up 37.51% than last month. Among them, 804.94 tons were exported to Korea, accounting for 35.34% and 701.5 tons were exported to Japan, accounting for 30.80%.

● China ferrosilicon (≤55%) exports up 9.55% in Jan-Mar, 2021

According to data of China Customs, from January to March, 2021, China exported 5960.02 tons of ferrosilicon (containing by weight ≤ 55% of silicon), up 9.55% year on year. Among them, 2727.94 tons were exported to Korea, accounting for 45.77% and 1347.98 tons were exported to Japan, accounting for 22.62%.

● Japan ferrosilicon (>55%) imports down 14.89% in Jan-Mar, 2021

Statistical data of Trade Statistics of Japan shows that in March 2021, Japan imported 31374.075 tons of ferrosilicon (containing by weight more than 55% of silicon), up 16.11% from February and 14.38% from the same period last year. Among them, 12597.684 tons were imported from Russia, accounting for 40.15%; 10786.976 tons were imported from China, accounting for 34.38%.

Statistical data of Trade Statistics of Japan shows that, from January to March, 2021, Japan imported 82131.33 tons of ferrosilicon (containing by weight more than 55% of silicon), down

14.89% from the same period last year. Among them, 34772.97 tons were imported from Russia, accounting for 42.34%; 20951.889 tons were imported from China, accounting for 25.51%.

● Japan ferrosilicon ($\leq 55\%$) imports down 14.92% in Jan-Mar, 2021

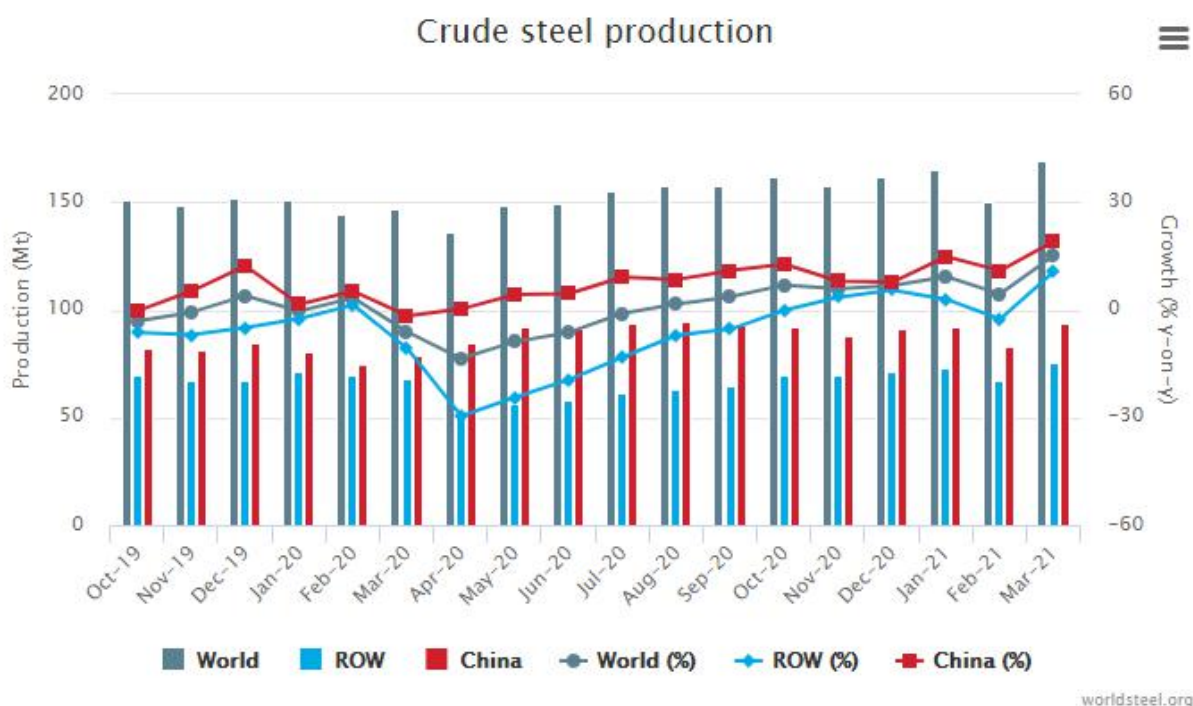
Statistical data of Trade Statistics of Japan shows that in March 2021, Japan imported 994.958 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), up 53.80% from February and 16.96% from the same period last year. Among them, 593.5 tons were imported from China, accounting for 59.65%.

Statistical data of Trade Statistics of Japan shows that, from January to March, 2021, Japan imported 2153.858 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), down 14.92% from the same period last year. Among them, 1270.5 tons were imported from China, accounting for 58.99%.

Crude Steel Production

● worldsteel: March 2021 crude steel production

World crude steel production for the 64 countries reporting to the World Steel Association (worldsteel) was 169.2 million tonnes (Mt) in March 2021, a 15.2% increase compared to March 2020.



Crude steel production by region

Global crude steel production was 486.9 Mt in the first three months of 2021, up by 10.0% compared to the same period in 2020.

Asia and Oceania produced 356.9 Mt of crude steel in the first quarter of 2021, an increase of 13.2% over the first quarter of 2020.

The EU (27) produced 37.8 Mt of crude steel in the first quarter of 2021, up by 3.1% compared to the same quarter of 2020.

North America's crude steel production in the first three months of 2021 was 28.1 Mt, a decrease of 5.2% compared to the first quarter of 2020.

The CIS produced 26.2 Mt of crude steel in the first quarter of 2021, an increase of 3.1% over the first quarter of 2020.

Table 1. Crude steel production by region				
	Mar 2021 (Mt)	% change Mar 21/20	Jan-Mar 2021 (Mt)	% change Jan-Mar 21/20
Africa	1.5	25.9	3.9	3.4
Asia and Oceania	123.8	17.6	356.9	13.2
CIS	9.1	7.0	26.2	3.1
EU (27)	13.6	17.5	37.8	3.1
Europe, Other	4.4	10.5	12.6	8.3
Middle East	3.6	6.6	10.5	3.2
North America	9.7	0.1	28.1	-5.2
South America	3.6	8.1	10.9	7.1
Total 64 countries	169.2	15.2	486.9	10.0

The 64 countries included in this table accounted for approximately 98% of total world crude steel production in 2020. Regions and countries covered by the table:

Africa: Egypt, Libya, South Africa

Asia and Oceania: Australia, China, India, Japan, New Zealand, Pakistan, South Korea, Taiwan (China), Vietnam

CIS: Belarus, Kazakhstan, Moldova, Russia, Ukraine, Uzbekistan

European Union (27)

Europe, Other: Bosnia-Herzegovina, Macedonia, Norway, Serbia, Turkey, United Kingdom

Middle East: Iran, Qatar, Saudi Arabia, United Arab Emirates

North America: Canada, Cuba, El Salvador, Guatemala, Mexico, United States

South America: Argentina, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela

Top 10 steel-producing countries

China produced 94.0 Mt in March 2021, up 19.1% on March 2020. India produced 10.0 Mt, up 23.9%. Japan produced 8.3 Mt, up 4.6%. The United States produced 7.1 Mt, up 1.0%. Russia is estimated to have produced 6.6 Mt, up 9.4%. South Korea produced 6.1 Mt, up 4.7%. Germany is estimated to have produced 3.6 Mt, up 10.4%. Turkey produced 3.4 Mt, up 9.2%. Brazil produced 2.8 Mt, up 4.1%. Iran is estimated to have produced 2.6 Mt, up 10.7%.

Table 2. Top 10 steel-producing countries					
	Mar 2021 (Mt)		% change Mar 21/20	Jan-Mar 2021 (Mt)	% change Jan-Mar 21/20
China	94.0		19.1	271.0	15.6
India	10.0		23.9	29.6	10.4
Japan	8.3		4.6	23.7	-1.7
United States	7.1		1.0	20.4	-6.3
Russia	6.6	e	9.4	18.9	4.4
South Korea	6.1		4.7	17.6	3.8
Germany	3.6	e	10.4	10.0	1.7
Turkey	3.4		9.2	9.8	9.5
Brazil	2.8		4.1	8.7	6.2
Iran	2.6	e	10.7	7.5	10.7

e - estimated. Ranking of top 10 producing countries is based on year-to-date aggregate